



HELLA's Stock Market Listing Wins Award for European Equity Issue of the Year 2014

- **HELLA KGaA Hueck & Co. receives highly regarded award from the International Financing Review**
- **Winner in the category "EMEA Equity Issue"**
- **Award affirms custom-tailored transaction structure**

Lippstadt, January 22, 2015. HELLA KGaA Hueck & Co, one of the world's leading suppliers of automotive lighting and electronics, has won the highly-regarded International Financing Review Award 2014 in the category "EMEA Equity Issue". Explaining their reasons for conferring the award on January 21, 2015 in London, the experts from the IFR said that it was in recognition of the custom-tailored transaction structure which HELLA had used to float the company successfully on the Frankfurt Stock Exchange under challenging conditions in November 2014.

"We set ourselves ambitious targets for our flotation and developed a structure to meet the requirements perfectly. We are very happy with the result," said Dr. Wolfgang Ollig, Managing Director of Finance and Controlling. "The award from the financial sector is a gratifying affirmation that we took the right approach."

To improve the security of the transaction in a difficult market, HELLA used two consecutive private placements for the flotation. The experts at the IFR found that it was this innovative structure which enabled HELLA to combine the benefits of public and private financing successfully.

Please note:

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PRESS RELEASE



HELLA KGaA Hueck & Co., Lippstadt: HELLA is a global, family-owned company, listed on the stock exchange, with more than 30,000 employees at 100 locations in more than 35 countries. The HELLA Group develops and manufactures lighting and electronic components and systems for the automotive industry and also has one of the largest trade organizations for automotive parts, accessories, diagnosis, and services within Europe. In addition, complete vehicle modules, air-conditioning systems, and vehicle electrical systems are produced in joint venture companies. With more than 5,800 people working in research and development, HELLA is one of the most important innovation drivers on the market. In addition, with sales of approx. 5.3 billion euros in fiscal year 2013/2014, the HELLA Group is one of the top 50 automotive parts suppliers in the world and one of the 100 largest German industrial companies.

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