



HELLA KGaA Hueck & Co.

Lippstadt/Germany

WKN: A13SX2

ISIN: DE000A13SX22

DIVIDEND ANNOUNCEMENT

On 29 September 2016, the Annual General Meeting of HELLA KGaA Hueck & Co. resolved that the disposable profit of the fiscal year 2015/2016 in the amount of € 210,665,581.26 be used to pay a dividend of € 0.77 on each no-par value share entitled to receive a dividend (which corresponds to a total amount of € 85,555,556.24 for 111,111,112 eligible shares), € 125,000,000 be transferred to other retained earnings and that the remaining amount of € 110,025.02 be carried forward to new account.

The dividend will be paid from 30 September 2016 onward, in general after deduction of 25% capital gains tax and a 5.5% solidarity surcharge thereon (totalling 26.375%) and, if applicable, church tax on the capital gains tax. Payment of the dividend will be effected by the depository banks via Clearstream Banking AG, Frankfurt am Main. Bankhaus Lampe KG, Bielefeld/Germany, is the central payment agency of our company.

In the case of shareholders resident in Germany, the dividend will be paid out without any deduction for capital gains tax, solidarity surcharge and, if applicable, church tax if shareholders have submitted a certificate of non-assessment ("Nichtveranlagungs-Bescheinigung") issued by their local tax office to their depository bank. The same applies in full or in part to shareholders who have submitted an exemption order ("Freistellungsauftrag") to their depository bank, as long as the exemption amount stipulated on the form has not already been exhausted by other capital gains.

In the case of foreign shareholders, the capital gains tax, including the solidarity surcharge, may be reduced on submission of an application for refund in accordance with the applicable double taxation treaty between the Federal Republic of Germany and the respective country.

Lippstadt/Germany, September 2016

HELLA KGaA Hueck & Co.

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