CMI / VMI via WebEDI

Training documentation

HRO-C-LOS / HCC-LOS

WebEDI: ASN and GTL
Summary

HELLA

CMI / VMI via Web-EDI
Main Menu – Relevant tabs

CMI / VMI Main Menu

➢ After logging in to the portal the main menu is visible

➢ User information is shown in the top left side

➢ The relevant: ERS/SBI and Consignation/VMI tabs are also visible on the right side

➢ Language can be changed (8 options)

➢ In case the accounts are linked a change of location is possible via the „Change of Client (Customer tab)

➢ At the top of the page FAQ, Help and Log Out buttons are available

CMI – Customer Managed Inventory via WebEDI
Main Menu – Goods Movement / Inventory report tab

Goods Movement and Inventory report tab

➢ In order to access goods movement and inventory reports the Consignation / VMI tab needs to be used

CMI – Customer Managed Inventory via WebEDI
Goods Movement messages

CMI – Customer Managed Inventory via WebEDI
Goods Movement - Filters

Goods movement

- ➢ The user can filter out the goods movement messages in order to view all movements or just the new ones

- ➢ A new / total function is available in order to identify newly transmitted messages

- ➢ A download and print option is available in the bottom (formats available on last page)

CMI – Customer Managed Inventory via WebEDI
Goods Movement – Goods receipt messages filter

Goods Receipt messages:

➢ An advanced filter is available in order to sort our goods movement messages

➢ Goods receipt formats:

  - 101K – goods receipt (GR)

  - 102K – cancellation GR

  - 122K – return delivery

➢ Filter for part-number, movement and delivery note number are available

CMI – Customer Managed Inventory via WebEDI
Goods Movement – Goods receipt messages

Goods receipt info

➢ The header of the view shows the relevant info about supplier and customer

➢ In the middle section relevant data about the goods receipt is to be found:

- Part-number

- Delivery note number

- Booking date

- Booked quantity

➢ The download function is available in the bottom of the page

CMI – Customer Managed Inventory via WebEDI
Goods Movement – Goods withdrawal messages filter

Home	FAQ	Help	Start Menu	Log Out	

Selection - Goods movements　　　　　　　　　　User:

Goods movements :　　All goods movements
Plant:　　　　　　　　　1012

Search for:

　　　　　　　　　　　　Receipt booking
Type of movement:　　　All
Part number:
Date from:
Date till:
Delivery note no.:

without ...
All
411K removal
412K removal

[Search]　[Reset]　[Cancel]

Advanced filter for goods withdrawal messages

Back　　Contact　　　　　　　　　　　　　　　　　　　　Print

Goods Withdrawal messages

➢ An advanced filter is available in order to sort our goods movement messages

➢ Goods withdrawal formats:

　- 411K – goods withdrawal

　- 412K – cancellation of goods withdrawal (not allowed without special permission)

➢ Filter for part-number and movement are available

HELLA

CMI – Customer Managed Inventory via WebEDI
Goods Movement – Goods withdrawal messages

Goods withdrawal info

➢ The header of the view shows the relevant info about supplier and customer

➢ In the middle section relevant data about the goods withdrawal is to be found:

- Part-number

- Withdrawal number (very important for invoicing process)

- Take out date

- Take out quantity

➢ The download function is available in the bottom of the page

CMI – Customer Managed Inventory via WebEDI
Inventory reports

CMI – Customer Managed Inventory via WebEDI
Inventory reports - Filter

Inventory report filter

➢ The user can filter out the inventory report messages in order to view all inventory reports or just the new ones

➢ A new / total function is available in order to identify newly transmitted messages

CMI – Customer Managed Inventory via WebEDI
Inventory reports - Filter

Inventory report advanced filter

➢ The user can filter by part-number and also time-frame

➢ 0 inventory can be filtered out

CMI – Customer Managed Inventory via WebEDI
Inventory reports – List of reports

Inventory reports

➢ On the right side details the user can view details per part-number, including the current stock level

➢ On the left side the user can access the detailed view for each part-number

➢ Download function is available in the bottom section

CMI – Customer Managed Inventory via WebEDI
Inventory reports – Status report

Inventory report status

➢ On the top side the user can view the information about supplier and customer and transmission information (date, location, part-number etc.)

➢ In the bottom part the user can view all information about the current status of the inventory for the designated part-number: freely useable consignment stock or blocked consignment stock etc.

CMI – Customer Managed Inventory via WebEDI
Main Menu - Self-Billing Invoice tab

CMI – Customer Managed Inventory via WebEDI
Self-Billing Invoice - Filter

Self-Billing Invoice Filter

➢ The user can filter out the Self-Billing Invoicing messages in order to view all invoices, those of the last days or filter between normal SBI and consignment SBIs

➢ A new / total function is available in order to identify newly transmitted messages

➢ A download and print option is available in the bottom (formats available on last page)

CMI – Customer Managed Inventory via WebEDI
Self-Billing Invoice – List of reports

Self-Billing Invoice

➢ On the right side details the user can view the generated SBIs, the date and the amount

➢ On the left side the user can access the detailed view for invoice.

➢ Download function is available in the bottom section

CMI – Customer Managed Inventory via WebEDI
Self-Billing Invoice - Document

Self-Billing Invoice Document

➢ On the top part of the view it is stated that the SBI shown in the portal is just for information purpose

➢ Also on the top right side information about the invoice is shown: invoice number, date and currency

➢ On the bottom part the invoice details are shown, very important the withdrawal number as reference

➢ Print option is available

VMI – Vendor Managed Inventory via Web-EDI
Main Menu – Gross demands and goods movement tab

VMI – Vendor Managed Inventory via Web-EDI
Gross Demands

VMI – Vendor Managed Inventory via Web-EDI
Gross Demands - Filters

Gross Demands Filter

➢ The user can filter out the gross demands messages in order to view the all gross demands or just the new ones

➢ A new / total function is available in order to identify newly transmitted messages

➢ A download and print option is available in the bottom (formats available on last page)

VMI – Vendor Managed Inventory via Web-EDI
Gross Demands - Part-number list

Home	Help	Start Menu	Log Out	

Gross requirements of the plant   User:

Plant: 1014

Sorted by part number

Part Number	Short text	Last import	New/total	Selection
790 719-00	IND CHOKE ROD CORE 2,9 µH 15%	30.07.2016	45 / 45	☐
790 719-01	IND CHOKE ROD CORE 2,9 µH 15%	30.07.2016	48 / 48	☐
790 721-00	IND CHOKE ROD CORE 2,9 µH 15%	31.10.2015	3 / 3	☐
791 064-00	IND CHOKE ROD CORE 1,2 µH 20%	30.07.2016	47 / 48	☐
791 065-00	IND CHOKE ROD CORE 1,35 µH 20%	30.07.2016	48 / 48	☐
791 392-00	IND CHOKE ROD CORE 1 µH 15%	30.07.2016	48 / 48	☐
791 460-00	IND INDUCTOR 10 µH 20%	30.07.2016	45 / 45	☐
791 460-01	IND INDUCTOR 47 µH 10%	30.07.2016	47 / 47	☐
791 460-03	IND INDUCTOR 2,2 µH 20%	30.07.2016	47 / 47	☐

Select all

Overview of gross demands

Back	Contact	Download		Print

Gross Demands

➢ By clicking on the part-number the user is able to get an overview of all transmitted gross demands

➢ A new / total function is available in order to identify newly transmitted messages

➢ Download function is available in the bottom section

VMI – Vendor Managed Inventory via Web-EDI
Gross Demands - List by date

Gross Demands

➢ On the right side details the user can view the date when the gross demands were transmitted

➢ On the left side the user can access the detailed view for the gross demands.

➢ Download function is available in the bottom section

VMI – Vendor Managed Inventory via Web-EDI
Gross Demand – Actual Gross Demands

Gross Demands

➢ On the top side information about the Supplier and Customer are shown, also the transmission date and time

➢ In the middle section details about the Scheduling Agreement number and lastly booked delivery notes are present

➢ In the bottom part actual gross demands are shown with a forecast of up to 2 years

VMI – Vendor Managed Inventory via Web-EDI
Goods Movement

Please see pages: Goods Movement (pages 3 - 8)

VMI – Vendor Managed Inventory via Web-EDI
Inventory report – List of reports

Inventory reports

➢ On the left side details the user can view details per part-number, including the current stock level and also Min-Max ranges.

➢ On the right side the user can access the detailed view for each part-number

➢ Download function is available in the bottom section

VMI – Vendor Managed Inventory via Web-EDI
Inventory report – Status report

Inventory reports

➢ On the top side the user can view the information about supplier and customer and transmission information (date, location, part-number etc.)

➢ In the bottom part the user can view all information about the current status of the inventory for the designated part-number: freely useable consignment stock or blocked consignment stock etc.

➢ Also a graphic representation of the current placing in the Min/Max range is available.

VMI – Vendor Managed Inventory via Web-EDI
Self-Billing Invoice

Please see pages: Self-Billing Invoice (pages 14 - 17)

HELLA

CMI / VMI via Web-EDI general information
Download formats

Supported formats for downloading

Download formats

➢ Whenever a Download function is avalable in the portal the user can download the latest data or previous data in three data formats:

- CSV file (ready for Excel)

- EDIFACT (ready to upload to an ERP)

- XML

Thank you!

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HELLA